

RBI/2021-22/39 IDMD.CDD. No.45187/14.04.050/2021-22

May 14, 2021

The Chairman & Managing Director All Scheduled Commercial Banks, (Excluding RRBs) Designated Post Offices Stock Holding Corporation of India Ltd. (SHCIL) National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.

Dear Sir/Madam,

Sovereign Gold Bond Scheme (SGB) 2021-22- Series I/II/III/IV/V/VI

Government of India has vide its <u>Notification No F.No 4.(5)-B (W&M)/2021 dated May 12,</u> <u>2021</u> has announced the <u>Sovereign Gold Bond Scheme 2021-22</u>, <u>Series I, II, III, IV, V and</u> <u>VI</u>. Under the scheme there will be a distinct series (starting from Series I) for every tranche. The terms and conditions of the issuance of the Bonds shall be as per the above notification.

2. Date of Issue

S. No.	Tranche	Date of Subscription	Date of Issuance
1.	2021-22 Series I	May 17–21, 2021	May 25, 2021
2.	2021-22 Series II	May 24–28, 2021	June 01, 2021
3.	2021-22 Series III	May 31-June 04, 2021	June 08, 2021
4.	2021-22 Series IV	July 12- 16, 2021	July 20, 2021
5.	2021-22 Series V	August 09-13, 2021	August 17, 2021
6.	2021-22 Series VI	August 30- September 03, 2021	September 07, 2021

The date of issuances shall be as per the details given in the calendar below

3. Period of subscription.

The Subscription of the Gold Bonds under this Scheme shall be open (Monday to Friday) on the dates specified above, provided that the Central Government may, with prior notice, close the Scheme at any time before the period specified above.

4. Application

Subscription for the Bonds may be made in the prescribed application form Form A or in any other form as near as thereto, stating clearly the grams (in units) of gold and the full name and address of the applicant. Every application must be accompanied by the 'PAN details' issued by the Income Tax Department to the investor(s). Scheduled Commercial Banks (excluding RRBs, Small Finance Banks and Payment Banks), designated Post Offices (as may be notified), Stock Holding Corporation of India Ltd (SHCIL) and recognized stock exchanges viz., National Stock Exchange of India Limited and Bombay Stock Exchange Ltd. are authorized to receive applications for the Bonds either directly or through agents and render all services to the customers The Receiving Office shall issue an acknowledgment receipt in Form B' to the applicant.

5. In addition to receipt of application, the Receiving Offices are also entrusted with the responsibility of providing service to the investors of the SGB and are required to be guided by rules and regulations issued by RBI in this regard from time to time. With a view to facilitate availability of all current operative instructions regarding servicing of these bonds at one place, RBI has issued consolidated procedural/operational guidelines vide <u>circular</u> IDMD.CDD.2730/14.04.050/2019-20, dated April 13, 2020. and the same is available on RBI website. The Receiving Offices shall be guided by these instructions while dealing with all the procedural aspects and providing service to the investors.

6. All other terms and conditions specified in the notification of Government of India in the Ministry of Finance (Department of Economic Affairs) vide <u>Notification F.No.4(2)-W&M/2018</u> <u>dated March 27, 2018</u> shall apply to the Bonds.

Yours faithfully,

(R. Gurumurthy) Chief General Manager